

Advantages of Qpacity and Zetech joint venturing the battery business.

- Streamlines and consolidates all aspects of the business from capitalization, development, production, public relations, marketing, and sales. The synergy and efficiency jumps at least 10-fold.
- Provides capitalization opportunities that can reach \$1billion or more in an IPO and market valuation in the billions. Keeping production and sales/distribution as separate businesses is not conducive to creating huge market cap valuation.
- Provides the best opportunity to raise large capital fast to build plants in strategic locations around the world. The demand will likely continue to stretch production capability, requiring a lot of capital to keep up. Having that capital “in-house” creates even more value.
- Easier to create a long-term legacy value and plan to keep the business going forever, even when all of us are gone.
- Will be able to create “tax-free” use of money much easier when stock has public high value.
- Will have capital to hire extremely talented and skilled management personnel. Such a team will have incentives to keep the business running smoothly and ever expanding.

Process to Achieve 100% Partnership

- Agree on ultimate desired equity split between Zetech and Qpacity parties.
- Agree on capital, production, and sales milestones (amounts and times) that provide more and more equity (up to the predetermined equity split) to Qpacity for its accomplishments of those three areas. This keeps the joint venture agreement risk-free for Zetech.
- Pre-Seed capital: Raise initial capital for the purpose of creating larger capital raise round, hiring the right management team, along with other necessary specialists to make the next funding round most attractive.
- Acquiring a few important large sales contracts to help establish initial valuation for funding round.
- Get the golf cart business up and running, which also helps valuation.
- Raise capital in next funding round as agreed after analysis on the \$ need.
- Hit all the milestones.